

Mortgage Application

I would like to deal with the following broker: _____

Mortgage Request				
Deal Type <input type="checkbox"/> Purchase <input type="checkbox"/> Mortgage Transfer <input type="checkbox"/> Preapproval <input type="checkbox"/> Construction <input type="checkbox"/> Refinance		Required Mortgage Amount	Amount Available for a Down Payment	
		Term Preference	Amortization Preference	
		Payment Frequency Preference	Date Funds Required	
Applicant 1 Info				
Applicant Name				
Address (please include: city, province, postal code)			Years at this Address	
Email				
Home Phone	Business Phone	Cell Phone	Date of Birth (MM/DD/YY)	
SIN	Marital Status	Number of Dependants	Own or Rent?	Rent or Mortgage Payment
Previous Address (if less than 3 years at present)			Years at this address	
Current Employer Info: Applicant 1				
Employer		Employer Address (please include: city, province, postal code)		
Occupation	Income Type		Years at this Employer	
Annual Income	Source of Other Income		Other Income	
Previous Employer Info: Applicant 1 (if less than 3 years)				
Previous Employer		Previous Occupation	Previous Years at this Employer	
Previous Annual Income		Previous Income Type	Previous Other Income	

Applicant 2 Info

Applicant Name				
Address <i>(please include: city, province, postal code)</i>				Years at this Address
Email				
Home Phone	Business Phone	Cell Phone	Date of Birth <i>(MM/DD/YYYY)</i>	
SIN	Marital Status	Number of Dependants	Own or Rent?	Rent or Mortgage Payment
Previous Address <i>(if less than 3 years at present) (please include: city, province, postal code)</i>				Years at this address

Current Employer Info: Applicant 2

Employer	Employer Address <i>(please include: city, province, postal code)</i>			
Occupation	Income Type	Years at this Employer		
Annual Income	Source of Other Income	Other Income		

Previous Employer Info: Applicant 2 *(if less than 3 years at present)*

Previous Employer	Previous Occupation	Previous Years at this Employer
Previous Annual Income	Previous Income Type	Previous Other Income

Current Mortgage *(if applicable)*

Original Mortgage Amount	Maturity Date	Current Rate
Property Taxes	Current Balance	Current Mortgage Holder
Current Estimated Property Value		

Application Info

Are you currently working with a Real Estate Agent?	Name of Agent
How did you hear about us?	
Is there any additional information we need to know?	

Assests			Financial Info (Liabilities)		
	Description	Amount		Amount	Payment
	Cash in Bank		Line of Credit		
	Real Estate-Residence		Mortgages		
	Real Estate-Other		Mortgages		
	Auto		Loans / Lease		
	Auto		Loans / Lease		
	Stocks / Bonds / CSB's		Loan		
	RRSP's		Credit Cards		
	Other RRSP's		Credit Cards		
	Other Assets		Other Liabilities		
	Total Assets		Total Liabilities		

I/we warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit bureau) and each such source is hereby authorized to provide you with such information. I/we also understand that the information given in the mortgage application form as well as other information you obtain in relation to my credit history may be disclosed to potential mortgage lenders, financial intermediary and mortgage insurers, organizations providing technological or other support services required in relation to this application and any other parties with whom I/we propose to have a financial relationship.

Dated at _____ this _____ day of _____ Year _____

Applicant Signature _____ Co-Applicant Signature _____